



*"where banking and service meet"*  
**Personal Financial Statement**

Member  
FDIC



BORROWER	CO-BORROWER
Name _____	Name _____
Residence Address _____	Residence Address _____
City, State & Zip _____	City, State & Zip _____
Position or Occupation _____	Position or Occupation _____
Business Name _____	Business Name _____
Business Address _____	Business Address _____
City, State & Zip _____	City, State & Zip _____
Res. Phone _____ Bus. Phone _____	Res. Phone _____ Bus. Phone _____

ASSETS	IN DOLLARS	LIABILITIES	IN DOLLARS
(Do not include Assets of doubtful value)	(Omit cents)		(Omit cents)
Cash on hand and in this bank	\$	Notes Payable to banks - secured - See Sch. F	\$
Cash in other banks		Notes Payable to banks - unsecured - See Sch. F	
U.S. Gov. & Marketable Securities - See Schedule A		Due to brokers	
Non Marketable Securities - See Schedule B		Amounts payable to others - secured	
Securities held by a broker in margin accounts		Amounts payable to others - unsecured	
Restricted or controlled stocks		Accounts and bills due	
Partial interest in Real Estate Equities - See Schedule C		Unpaid income tax	
Real Estate Owned - See Schedule D		Other unpaid taxes and interest	
Loans Receivable		Real estate mortgages payable - See Schedule D	
Automobiles and other personal property		Other debts - Itemize	
Cash Value - Life Insurance - See Schedule E			
Other assets Itemize - See Schedule G, if applicable			
		TOTAL LIABILITIES	
		NET WORTH	
TOTAL ASSETS	\$	TOTAL LIABILITIES AND NET WORTH	\$

SOURCES OF INCOME	IN DOLLARS	
Salary, bonuses & commissions	\$	Use separate sheet of paper if necessary
Dividends		Do you have a will? If, so name of executor -
Real Estate Income		
Other Income (alimony, child support, or separate maintenance; income need not be revealed if you do not wish to have it considered as a basis for repaying this obligation.)		Are you a partner or officer in any other venture? If so, complete Sch G.
		Are you obligated to pay alimony, child support or separate maintenance payments? If so, describe.
		Are any assets pledged other than as described on schedules? If so describe.
TOTAL	\$	

OTHER LIABILITIES	IN DOLLARS	
Do you have any contingent liabilities? If so describe.		Income tax settled through (date)
As indorser, co-maker or guarantor?	\$	Are you a defendant in any suits or legal action? If so describe -
On leases or contracts?	\$	Personal bank accounts carried at:
Legal claims	\$	
Other special debt	\$	
Amount of contested income tax liens	\$	Have you ever been declared bankrupt? If so describe -

**SCHEDULE A - U.S GOVERNMENT & MARKETABLE SECURITIES**

Number of Shares or Face Value (Bonds)	Description	In Name Of	Are These Pledged?	Market Value

**SCHEDULE B - NON - MARKETABLE SECURITIES**

Number of Shares	Description	In Name Of	Are These Pledged?	Source of Value	Value

**SCHEDULE C - PARTIAL INTERESTS IN REAL ESTATE EQUITIES**

Address & Type Of Mortgage Property	Title in Name Of	% of Ownership	Date Acquired	Cost	Market Value	Monthly Payment	R.E. Taxes	Mortgage Balance

**SCHEDULE D - REAL ESTATE OWNED**

Address & Type Of Property	Title In Name Of	Date Acquired	Cost	Market Value	Monthly Payment	R.E. Taxes	Mortgage Balance

**SCHEDULE E - LIFE INSURANCE**

Name of Insurance Company	Owner Of Policy	Beneficiary	Face Amount	Policy Loans	Cash Surrender Value

**SCHEDULE F - BANKS OR FINANCE COMPANIES WHERE CREDIT HAS BEEN OBTAINED**

Name & Address Of Lender	Credit In The Name Of	Current Balance	Secured or Unsecured	Original Date	High Credit	Monthly Payment

**SCHEDULE G - BUSINESS VENTURES**

Name & Address Of Business Venture	Total Assets (Incl. in Asset section)	% Of Ownership	Your Position In the Business	Total Assets Of Business	Line Of Business	Years In Business

This information and the information provided on all accompanying financial statements and schedules is provided for the purpose of obtaining credit for the Applicant(s) or for the purpose of Applicant(s) guaranteeing credit for others. Applicant(s) acknowledge that representations made in this statement will be relied on by Creditor in its decision to grant such credit. This statement is true and correct in every detail and accurately represents the financial condition of the Applicant(s) on the date given below. Creditor is authorized to make all inquiries it deems necessary, either directly or through any agency employed by Lender for that purpose, to verify the accuracy of the information contained herein and to determine the creditworthiness of the Applicant(s). Applicant(s) will promptly notify Creditor of any subsequent changes which would affect the accuracy of this Statement. Creditor is further authorized to answer any questions about Creditor's credit experience with Applicant(s). Applicant(s) are aware that any knowing or willful false statements regarding the value of the above property for purposes of influencing the actions of Creditor can be a violation of federal law, 18 U.S.C. Sec.1014, and may result in a fine or imprisonment or both.

Signature (Individual) \_\_\_\_\_ Date \_\_\_\_\_

S.S. No. \_\_\_\_\_ Date Of Birth \_\_\_\_\_

Signature (Other Party) \_\_\_\_\_ Date \_\_\_\_\_

S.S. No. \_\_\_\_\_ Date Of Birth \_\_\_\_\_